

Evidence and Techniques in Rehabilitation Following Nerve Injuries

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KEYWORDS

• Rehabilitation • Hand therapy • Treatment

KEY POINTS

- Rehabilitation is essential to optimize sensorimotor function and outcome following nerve injury.
- The strategies in early phase rehabilitation are related to pain and edema control, range of motion and neural mobility.
- Alterations in cortical mapping with nerve injury/recovery and sensory and motor reeducation support the importance of rehabilitation following nerve injury.

Injury to a peripheral nerve causes alterations in both the peripheral and central nervous system, and these changes begin immediately after injury and continue through recovery. These changes can result in substantial loss of motor and sensory function with high levels of impairment and a negative impact on health-related quality of life.^{1,2} Following upper extremity peripheral nerve injury and surgery, rehabilitation is essential to optimize sensorimotor function and outcome. This review presents the evidence and related literature regarding a few key topics related to rehabilitation following peripheral nerve injury and surgery. In general, the level of evidence in the published literature is limited and comprises predominately low-level evidence.

GENERAL PRINCIPLES

In the early period following surgery, the main goals are related to range of motion, pain, and edema control. Patient education is important and begins preoperatively to ensure that patients

understand nerve injury and recovery, the surgical procedure, and postoperative course.

The initial strategies following surgery include decreasing postoperative edema and pain management. Neuropathic pain has been associated with poor outcome and high levels of disability.²⁻⁴ In cases of severe neuropathic pain, a multidisciplinary team approach may be necessary with referral to a pain management program. Immobilization following surgery is used to protect the nerve coaptation site. Initially, a bulky dressing is applied; in the authors' practice, this dressing is removed 2 to 3 days after surgery. Immobilization, such as a splint, sling, or shoulder immobilizer, is continued to protect the nerve coaptation site. Range of motion of the proximal and distal joints is encouraged to promote neural gliding. Similar to improved outcomes with tendon gliding and controlled motion following flexor tendon repair, the emphasis on controlled motion following nerve reconstruction has allowed the authors to incorporate early motion to decrease adhesions and promote neural gliding.

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In the literature, there are varying reports on the recommended period of immobilization following nerve repair or graft and vary between a few days to several weeks. In part, this variability depends on the tension applied to the repair site with range of motion, patient factors, and surgeon preference.⁵⁻¹⁰ Early postoperative range of motion is advocated with the hypothesis that this motion will minimize scarring and encourage neural mobility. Longer periods of immobilization are based on the hypothesis that early range of motion will increase scar and collagen formation at the nerve coaptation site and, thus, impede nerve regeneration.^{5-9,11-15} The ideal period of time for immobilization to balance protection of the nerve coaptation site and to promote neural mobility remains to be established. For repair sites that may undergo tension with movement, such as with a direct end-to-end repair, this period may be as long as 3 weeks, particularly if the joint range of motion induces increased tension on the nerve. For nerve graft or transfer whereby no tension is transferred to the coaptation site with movement, the time of immobilization or protected motion may be shortened to 3 to 10 days following surgery, although some surgeons continue restriction of movement for 3 weeks.

The period of immobilization is also dependent on the surrounding soft tissues, which may have been repaired during the surgical procedure. In cases of brachial plexus reconstruction whereby the pectoralis major is detached and reattached, a 4-week period of immobilization in adduction and internal rotation of the shoulder is recommended. Range of motion of the proximal and distal joints that is not included in the immobilization will promote neural mobility and gliding and assist in both pain and edema control. Following immobilization, range-of-motion exercises should continue until full range of motion is achieved. As muscle reinnervation occurs, patients should be reevaluated frequently to ensure full range of motion is maintained and monitored for muscle reinnervation. Muscle imbalance may be persistent until sufficient strength is attained and normal movement patterns can be performed.

MOTOR NERVE TRANSFER

Nerve transfers present the unique situation whereby a muscle is innervated by a new proximal nerve source, thus, altering the previously established cortical map and motor patterns. Therefore, rehabilitation strategies following nerve transfer must be directed to the sensorimotor systems via increased emphasis on cortical re-mapping and movement patterns, in addition to

increased muscle strength and muscle balance. Motor nerve transfers have been more commonly used as a salvage procedure when nerve repair or graft was not possible, such as an intercostal to musculocutaneous nerve transfer in brachial plexus avulsion injuries.¹⁶⁻¹⁸ Although reinnervation of the biceps muscle was successful with adequate elbow flexion, the overall patient outcome was less than optimal because of the devastating nature of the injury and no recovery of hand function. More recently, the use of nerve transfers has expanded to include more distal nerve injury as well as spinal cord injury; outcomes with these nerve transfers have been encouraging.^{10,19-24}

Numerous clinical studies have reported outcomes following nerve transfer, including patients with nerve injuries to the brachial plexus, median, ulnar, and radial nerves.^{10,19-24} Comparison between surgical procedures and studies is challenging because of the wide variety of preoperative and postoperative outcome assessments, including patient self-report and surgeon or therapist assessment. Garg and colleagues²⁵ performed a systematic literature review to evaluate the outcomes following nerve transfer or nerve graft in patients with upper brachial plexus injuries. Using the British Medical Research Council (MRC) muscle grading system, the investigators report improved outcomes in shoulder and elbow function following nerve transfer. However, it is important to recognize that not all studies use the MRC scale uniformly.

In the authors' literature review, they did not find any studies that specifically evaluated the efficacy of rehabilitation following nerve transfers. In most outcome studies, the nerve transfer surgical technique and postoperative rehabilitation are described in the methodology and outcomes are reported for the procedure, including postoperative management. The authors' treatment of patients with motor nerve transfer includes preoperative education and postoperatively early and late-phase rehabilitation.

With evidence of muscle reinnervation, rehabilitation is focused on sensorimotor reeducation and restoration of muscle balance. Because a new donor nerve is transferred to the recipient nerve to target muscle reinnervation, the motor patterns and cortical mapping are altered. Initially, contraction of the reinnervated muscle will require contraction of the donor muscle; with the establishment of new motor patterns and cortical re-mapping, the action will be performed without the donor muscle. As with any new task, practice and repetition with appropriate feedback is necessary to achieve success and correct motor patterns.²⁶

DIGITAL NERVE REPAIR

The literature pertaining to rehabilitation following nerve repair attends primarily to the major peripheral nerves of the upper extremity, offering evidence for both conservative and postoperative management of median, radial, and ulnar injuries. A dearth of information regarding therapeutic interventions and expectations following digital nerve repair is noted despite progress in surgical techniques. Therefore, this section reviews the current literature on digital nerve repair as a means to direct therapeutic decision making and offer evidence-based benchmarks for clinical outcomes.

Recovery Based on Surgical Procedure

From a rehabilitative perspective, knowledge of the type of repair or reconstruction offers the therapist insight to potential outcomes, including time frames for sensory recovery. Repair following digital nerve injury is typically accomplished using one of 4 techniques: end-to-end neurotaphy, nerve grafts, nerve conduits, or end-to-side neurotaphy.²⁷ Lohmeyer and colleagues²⁸ reported that direct repair is used in approximately 82% of cases, whereas the use of a graft or conduit is optimal about 18% of the time.

Studies have used a combination of subjective and objective measures as a means to assess outcomes following digital nerve repair. Most common are static/moving 2-point discrimination and pain.²⁹ Static 2-point discrimination is reported both in millimeters and using the modified guidelines of the American Society for Surgery of the Hand.²⁹ Less often, researchers have included sensory threshold testing; range of motion; and more recently, self-report measures, such as the Disabilities of the Arm, Shoulder, and Hand (DASH), the Michigan Hand Outcomes Questionnaire (MHQ), and the Cold Intolerance Severity Score (CISS).^{2-4,30-42}

Examples of sensory recovery as reported in static 2-point discrimination can be gleaned from current research.^{28,43-47} These studies include current approaches of nerve conduit and grafting techniques with follow-up measurement ranging from 6 months to 4 years. Of particular note are the favorable outcomes of decellularized nerve allografts at the 9-month time frame with static 2-point discrimination of 5.5 mm.⁴⁶ More typically, at 1 year after surgery, patients with conduits and vein grafts were noted to have results at or near 7 mm.^{28,43,47} Wang and colleagues⁴⁸ evaluated 74 patients following primary digital nerve repair (at least 1 year after surgery) for comparison, and 49% of patients had static 2-point discrimination of 7 mm or less. A recent systematic review

including 14 articles with data for 191 nerves found no statistically significant difference in outcomes between differing digital nerve repair techniques.²⁷ This review included a mean follow-up of 28 months and reported only 25% of patients having excellent results (<6 mm).

Variables that have been associated with outcomes following digital nerve repair include age, length of follow-up after surgery, delay in repair from time of the initial injury, type of trauma, and gap length. Of these variables, younger age has been established as a significant predictor of recovery after digital nerve repair by multiple investigators.^{27,48,49} Weinzweig and colleagues⁴⁹ also identified mechanism of injury as a variable of significance, whereas Rinker and Liao⁴⁴ reported that smokers and patients with workers' compensation demonstrated worse sensory recovery at 12 months. These studies from the surgical literature provide data for comparison of patient outcomes over time.

Immobilization Following Repair

Historically, patients with a digital nerve repair have been treated with immobilization of the proximal interphalangeal (PIP) joint at 30° of flexion for 3 weeks following surgery. Although some surgeons have progressed from this conservative approach, the strategy of blocking the PIP joint to avoid deleterious tension at the repair site remains in practice. The primary concern in using this approach is the likelihood of persistent flexion contractures at the PIP joint that require additional time and interventions to resolve. The close-packed position of the PIP joint is full extension, affording maximal length of the connective tissue structures surrounding the joint, optimal articulation of the joint surfaces, and minimal excess space within the joint. Any positioning toward flexion at the PIP negatively impacts these variables, allowing volar plate compression and contraction of the checkrein ligaments.⁵⁰ Digital nerves repaired with tension in extension may require immobilization in a shortened position; however, the amount of flexion and progression of active extension should be pursued on a case-by-case basis.

Positioning of joints after digital nerve repair as discussed in the current, surgical literature is directed toward the metacarpophalangeal (MP) joint. In a cadaveric study that measured the tension produced during passive finger range of motion, there was no appreciable tension with PIP motion regardless of MP position within the normal range.⁵¹ However, when the MP joint was passively moved into hyperextension, tension on

the nerve was notably increased ($\sim 4N$). The investigators recommended the use of orthotics to block the MP joint in flexion to avoid tension of the digital nerve. Chen and colleagues^{43,45} also reported on this type of MP blocking orthotic.^{43,45} Primarily intending to assess the outcomes of a dorsal digital nerve island flap and a proper digital nerve dorsal branch transfer, the investigators used a position of 70° MP flexion and 0° PIP and distal interphalangeal extension for immobilization following surgery.^{43,45} The results of both studies yielded the return of sensibility commensurate with similar studies.

The combined injury of flexor tendons and digital nerves in zone II provides a typical case in which PIP flexion is used postsurgically. To address this specific diagnosis, Yu and colleagues⁵² compared patients with primary, isolated digital nerve repairs to those with a concomitant flexor tendon repair. No significant differences were observed between groups in 2-point discrimination or sensory threshold despite the tendon/nerve group being mobilized using a Kleinert protocol starting at day 4 and the nerve group being immobilized for 21 days. The investigators concluded that immobilization of digital nerves for 3 weeks was unnecessary if tension on the healing nerve could be avoided. It is of note that the Kleinert protocol includes a dorsal blocking orthosis with MP flexion and interphalangeal extension as referenced in previous studies.^{43,45,51}

ELECTRICAL STIMULATION

As an adjunct to rehabilitation, a variety of modalities have been recommended for treatment following nerve injury and repair. A commonly used modality is electrical muscle stimulation; it has also been reported as electrical stimulation, neuromuscular electrical stimulation, functional electrical stimulation, and transcutaneous electrical stimulation. The parameters of the electrical stimulation vary with different types of applications, and there are different protocols described in the rehabilitation literature.⁵³ For stimulation of denervated muscle, a direct current or galvanic stimulation is used; for innervated muscle, an indirect current may be used. In general, the level of evidence in clinical studies for electrical stimulation of denervated muscle is limited and largely based on small series reports.

Following injury to a motor nerve, a cascade of events occurs resulting in muscle denervation with both structural and functional changes to the muscle.⁵⁴ Short-term denervation atrophy is reversible and does not result in long-term deficits. However, long-term denervation atrophy results in

irreversible pathologic changes to the muscle. Following denervation, the optimal outcome occurs when motor axons are promptly supplied to denervated muscle, thus, providing rapid reinnervation. Longer durations of denervation are associated with poorer outcomes. However, the definitive timeline to muscle reinnervation before irreversible changes remains undefined but is likely in the period of 18 to 24 months; muscle reinnervation is possible for longer periods following injury with discontinuity nerve lesions compared with transection injuries. Overall, the evidence in the literature supports the assertion that the best recovery of muscle function occurs with shorter durations of muscle denervation.

The treatment goals remain focused on providing innervation to the denervated muscle before irreversible muscle changes associated with denervation. Rehabilitation strategies for the treatment of denervated muscle have included electrical stimulation with the goal of prolonging the time before muscle degeneration by providing an external source of stimulation to the muscle fibers. Studies of both innervated and denervated muscle have shown benefits to the contractile properties of the muscle with increased contractile activity, which may be induced through electrical stimulation.⁵⁵ However, in cases of denervated muscle, the efficacy of electrical stimulation to prolong the time period before irreversible muscle atrophy and increase the capacity for reinnervation remains unanswered. In a rat sciatic nerve model, improved functional recovery was reported for low-intensity stimulation.⁵⁶ However, at higher intensities (2 Hz), adverse effects (impaired functional recovery) of electrical stimulation were reported.⁵⁶ Although these adverse effects may not be directly transferred to humans, it does raise the question of the benefit versus detrimental effects that may be attributed to electrical stimulation. There are many clinical reports using electrical stimulation following motor nerve injury, and there are a limited number of published clinical studies that have provided very low levels of evidence. Many of the studies using nerve injury animal models used direct electrical stimulation with implanted intramuscular wires, and some studies used implanted stimulators. Typically in clinical practice, a direct current using galvanic stimulation is applied via surface electrodes. The authors' literature review did not reveal any efficacy trials in humans to support the use of direct current electrical stimulation with external electrodes and improvement of outcomes in denervated muscle, specifically to prolong the time for muscle innervation. Given the lack of strong clinical evidence and the variation of the technique to apply the electrical

stimulation in the clinical setting of patients with nerve injury, the authors do not advocate the use of galvanic stimulation in denervated muscle.

Electrical stimulation following motor nerve injury is typically applied directly to the muscle with the goal of modifying the muscle fibers. Other approaches to optimize muscle recovery have been directed toward enhancing nerve regeneration and decreasing the duration of denervation. These strategies have included the use of electrical stimulation, nerve growth factors, conditioning lesions, and immunosuppressive drugs. The electrical stimulation used in this type of application is targeted to the nerve with the goal of accelerating nerve regeneration and, thus, providing more timely muscle reinnervation and decreasing the time of muscle denervation. Studies investigating 1 hour of electrical stimulation in rodent and rabbit models have shown beneficial effects with accelerated reinnervation and functional recovery.^{57,58} In a clinical study, Gordon and colleagues⁵⁹ investigated patients with carpal tunnel syndrome who were treated for 1 hour with electrical stimulation of the median nerve immediately after carpal tunnel release. Postoperative low frequency electrical stimulation of the nerve was associated with accelerated axonal regeneration and improved motor and sensory parameters. These studies provide proof of principle for the use of low-frequency electrical stimulation and accelerated nerve regeneration.

Electrical stimulation of innervated muscle may provide increased strength, which is necessary for function; but muscle strength is only one component of upper extremity motor function. The establishment of good motor function following nerve injury also requires the restoration of full passive joint range of motion, muscle balance, and normal motor patterns. During the period of time from nerve injury to reinnervation, many patients develop altered compensatory movement patterns, muscle weakness from disuse rather than denervation, and altered sensorimotor cortical mapping. Integration and coordination of motor and sensory reeducation are necessary to optimize outcome.

SENSORY REEDUCATION

Following nerve injury, in addition to the peripheral changes that occur at the muscle and sensory end-organ level, there are rapid changes that occur in the cortex. Injury to a sensory nerve will result in decreased sensory input to the cortex and reorganization of the somatosensory cortical map.^{60–63} Rehabilitation treatments have been focused on strategies to alter the detrimental effects of

deafferentation. Following several clinical reports in the literature in the 1970s,^{29,64–66} sensory reeducation has been routinely used after peripheral nerve injury to optimize outcomes. Numerous clinical studies have reported outcomes after median, ulnar, and digital nerve injuries and repair with descriptions of postoperative sensory reeducation.^{64,66–69} Recent reviews have evaluated the literature related to outcomes following sensory reeducation in patients with upper extremity nerve repair.^{70,71} In general, there is evidence to support the use of sensory reeducation following peripheral nerve injury and repair. However, the limitations of the studies reviewed included the use of a variety of reported outcome measures and the lack of detailed descriptions for the sensory reeducation programs used.

Sensory reeducation is used to improve sensibility and also to decrease pain, allodynia, and hyperalgesia. A variety of techniques have been described, including varying textures, localization and discrimination, and mobility tasks. As sensibility improves, the strategies are increased to challenge the sensory system and optimize cortical remapping and normal movement patterns.

Sensory reeducation programs typically begin with evidence of sensory end-organ reinnervation. Early phase reeducation programs before reinnervation have been described to enhance the sensory cortex remapping.^{69,72–74} These techniques have included mirror imagery, temporary anesthesia, and audio-tactile and visuo-tactile training.

SELF-REPORT OUTCOMES ASSESSMENT

The use of outcome measures to assess and demonstrate patient progress has recently changed from a preference to an expectation. A myriad of patient self-report outcome measures are available for use by the hand surgeon and therapist ranging from general to regional to disease-specific. The following section aims to summarize both well-established and more novel tools that are being used to evaluate outcomes in patients with peripheral nerve injuries.

DASH

The most widely used regional, upper extremity self-report outcome measure for disability, the DASH, was designed to allow comparison of conditions throughout the upper extremity while considering it a single functional unit.³⁴ Two concepts of symptoms and functional status compose the 30-item tool and are assessed from 1 (no difficulty, symptoms, or limitations) to 5 (unable to complete activities and extreme symptoms and signs). Scores range from 0 to 100, with higher

scores indicating increased perceived disability. Continued testing by the original investigators yielded a suggested minimal detectable change (MDC) score of 12.75, with a suggested mean MDC of 13 (range 8–17) published on the DASH website (<http://www.dash.iwh.on.ca/faq>).³⁰

Specific to nerve injuries, the DASH has been suggested as a responsive tool for use with patients following carpal tunnel release.^{33,36} Commonly used in clinical research, this tool has also been used to identify predictors of disability in patients with peripheral nerve injuries. Studies by Novak and colleagues^{1,2} found significantly higher perceived disability in patients with brachial plexus injuries, with mean DASH scores ranging from 44 to 52. The nerve injured, pain, and older age were distinguished as predictors of higher DASH scores in addition to work status, time since injury, cold sensitivity, and pain catastrophizing.^{1,2}

MHQ

The MHQ consists of 67 questions that address domains of overall hand function, physical function with activities of daily living tasks, esthetics, and satisfaction with hand function.⁴⁰ Questions are formatted in Likert scales ranging from 1 to 5; summed and averaged scores are normalized from 0 to 100. The MHQ is defined as hand specific; it addresses the function of each upper extremity as a means of analyzing independent use, hand dominance, and bilateral involvement.³⁹

Relative to peripheral nerve outcomes, the MHQ has been found to be sensitive to clinical change for patients with carpal tunnel syndrome and after carpal tunnel release.^{36,42,75} Minimally clinically important differences have been published specifically for patients with carpal tunnel syndrome as pain, 23; function, 13; and work, 8.⁷⁶ In addition, this tool was suggested to have a higher overall responsiveness as compared with the DASH and Patient-Specific Functional Scale (PSFS) in a sample of 81 patients with carpal tunnel, wrist pain, and finger contractures.³⁶ The Brief MHQ was recently introduced to complete when a shorter time is desirable.⁷⁷

Disease-Specific Measure: the Boston Questionnaire for Carpal Tunnel Syndrome

The Boston Questionnaire was developed as a disease-specific measure for clients with carpal tunnel syndrome, including an 11-item Symptom Severity Scale and an 8-item Functional Status Scale.⁷⁸ Items are evaluated for a typical day in the past 2 weeks and answered on a Likert scale. A score of 1 indicates a low level of symptom/difficulty, whereas a score of 5 indicates that patients

are highly symptomatic or unable to complete functional tasks. The answers are averaged, with higher scores indicating decreased status. The Boston Questionnaire has been shown to be reliable, valid, and sensitive to change in clients with carpal tunnel syndrome^{78–83} and more sensitive to clinical change than generic^{33,75,79,84} and regional measures.⁷⁵ Disease-specific self-report measures allow inclusion of specific items related to the condition or diagnosis of interest.

CISS

The CISS is a 6-item questionnaire developed to assess the impact of cold intolerance on daily function.³⁵ Using Likert scales, patients are asked to determine cold-induced symptom type, incidence, relief, and prevention. In addition, 2 questions regarding functional tasks that provoke symptoms and those that are limited because of symptoms are included in the tool. The total score ranges from 0 to 100, with higher scores indicating greater cold intolerance. The CISS has been reported as reliable and valid for patients with upper extremity injuries.^{31,32,35,38,85} Specific to nerve injury, a study of 61 patients with brachial plexus injuries yielded a mean CISS score of 34 that was significantly higher in women.⁸⁶ Pain ratings, perceived disability, and time since injury were identified as predictors of cold intolerance in the study.

PSFS

The PSFS is a self-report measure that asks patients to independently identify specific activities that they have difficulty with or are unable to perform.⁸⁷ The tool incorporates 10-cm visual analog scales that are anchored based on the perceived ability for up to 5 separate activities. The PSFS was confirmed to have construct and concurrent validity, good reliability, and responsiveness for patients with upper extremity musculoskeletal problems.^{36,88} A minimal detectable change of 3 with a minimally important difference of 1.2 was reported. Specific to nerve injury, the PSFS was found to be sensitive to change for patients with carpal tunnel syndrome up to 6 months after surgery, and construct validity was confirmed in a sample of 157 patients with upper extremity nerve injury.^{36,89} Patients in the latter study had a mean PSFS score of 3.1; significantly lower scores were reported in those with brachial plexus injuries. The PSFS provides the opportunity for patients to select items that are specifically relevant. However, comparison between patients is more challenging because of the variation in activities selected. The use of more generic questionnaires, such as the

DASH and MHQ, in combination with the PSFS may provide a more comprehensive evaluation.

SUMMARY

The strategies used in rehabilitation following peripheral nerve injury and reconstruction is supported in basic science and small cohort clinical studies. Although strong evidence with randomized controlled clinical trials is lacking, the strategies related to early mobilization, altered cortical mapping and remapping, and sensory and motor reeducation support the importance of rehabilitation following nerve injury. Future studies using valid, reliable outcome measures (quantitative, qualitative, and self-reported) will provide additional direct evidence for the use of postoperative rehabilitation to optimize recovery and minimize disability.

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